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E-Filed on 1/29/08

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re: USA COMMERCIAL MORTGAGE COMPANY, USA CAPITAL REALTY ADVISORS, LLC, USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, USA CAPITAL FIRST TRUST DEED FUND, LLC, USA SECURITIES, LLC, Debtors.	Case No. BK-S-06-10725-LBR Case No. BK-S-06-10726-LBR Case No. BK-S-06-10727-LBR Case No. BK-S-06-10728-LBR Case No. BK-S-06-10729-LBR CHAPTER 11 Jointly Administered Under Case No. BK-S-06-10725 LBR **NOTICE OF ENTRY OF ORDER: VACATING TRIAL DATE; SCHEDULING A MEDIATION; AND GRANTING THE USACM TRUST'S MOTION TO AMEND IN PART**
Affects: ☐ All Debtors ☒ USA Commercial Mortgage Company ☐ USA Capital Realty Advisors, LLC ☐ USA Capital Diversified Trust Deed Fund, LLC ☐ USA Capital First Trust Deed Fund, LLC ☐ USA Securities, LLC	

PLEASE TAKE NOTICE that an Order Vacating Trial Date; Scheduling a

Mediation; and Granting the USACM Trust's Motion to Amend in Part [DE 5722] was

entered on the 24th day of January 2008, a true and correct copy of which is attached

hereto as Exhibit A.

1899675.1

LEWIS AND

ROCA LLP

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1   RESPECTFULLY SUBMITTED January 29, 2008.

2   **LEWIS AND ROCA LLP**

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4   By __/s/ RC (#006593)_____

5   Susan M. Freeman
                                     Rob Charles
6   *Attorneys for USACM Liquidating Trust*

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8   PROOF OF SERVICE

9   Copy of the foregoing e-mailed on
     January 29, 2008 to the following
10   interested party:

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16   _/s/ Christine E. Laurel_____
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